

SECTION 7 – ECONOMIC CASE

PROGRAMME	Indirect / Construction Jobs	Direct Job Creation	Direct Private Sector Investment	Private Sector Leverage *	Improved Skills Base	Current Ranking
1. Digital Connectivity						
1.1. North Wales Digital Connectivity Project	3,600	n/a	n/a	£250m	Medium Impact	2
1.2. Digital Signal Processing Centre Project	120	160	£2.5m	£15m	High Impact	1
1.3. Digital Skills for North Wales Project**	n/a	n/a	n/a	n/a	n/a	n/r
2. Land and Property Development						
2.1. Bodelwyddan Strategic Site Project	3000	-	£12m	£185m	Medium Impact	8
2.2. Warren Hall Strategic Site Project	4,000	-	-	£55m	Medium Impact	9
2.3. Wrexham Technology Park Strategic Site Project	500	1,000	£2m	£32.4m	Medium Impact	n/r
2.4. Bryn Cegin Strategic Site Project, Bangor	250	-	-	£15m	Medium Impact	16
2.5. Regional Property Fund Project	2,500	-	£20m	£180m	Medium Impact	5
2.6. Housing Accelerator Project	1,200	-	-	£190m	Medium - High Impact	4
3. Smart Access to Energy						
3.1. Holyhead Port & Breakwater Project	1,400	1,250	£45m	£80m	Medium - High Impact	7
3.2. Trawsfynydd Power Station Project	2,500	250	-	£2bn	High Impact	10
3.3. Morlais Project	300	300	£0.4m	£5m	Medium Impact	12
3.4. Smart Local Energy Network Project	190	25	-	£3m	Medium Impact	19
4. Smart Technology & Innovation Hubs						
4.1. Sustainable Energy Centre & Proposed Nuclear Catapult Project	900	90	-	£21m	High Impact	3
4.2. Enterprise Engineering & Optics Centre Project	370	145	-	£31.4m	High Impact	14
4.3. 3D Factory UK	200	92	-	£46.9m	High Impact	14
4.4. Glynllifon Rural Economy Hub Project	170	80	-	-	High Impact	18
4.5. Centre of Environmental Technology and Industrial Accreditation Project	350	50	£1m	£11.2m	High Impact	21
4.6. The Wrexham Food Centre Project	130	60	£9m	-	Medium Impact	n/r
5. Regional Growth Business Fund & Hubs						
5.1. The North Wales Regional Business Growth Fund (RBGF)	-	1,250	-	£97.6m	Medium Impact	17
6. Pathways to Skills & Employment						
6.1. Information & Advice Gateway	-	-	£1.5m	-	High Impact	11
6.2. Employability Pathway					High Impact	22
7. Skills Centres of Excellence						
7.1. The Carbon Neutral Farm - Renewable Energy and Digital Precision Technology Centre			£5m		High Impact	13
7.2. North Wales Tourism & Hospitality Centre of Excellence	115		£1.25m		High Impact	15
7.3. North Wales Rail Engineering Centre of Excellence	48		£0.5m		High Impact	20
7.4. Regional STEM - Achieving Excellence**						n/r
7.5. North Wales Health & Social Care with Higher Education - Achieving Excellence**						n/r
7.6. North Wales Digital Automation - Achieving Excellence**						n/r
8. Strategic Transport						
8.1. Regional Strategic Transport Project	1,950				Medium Impact	6
TOTAL:	23,793	4,752	£99.7M	£3.215BN		

* the value of private sector investment achieved as a direct consequence of the project being delivered

** under development